Form No. MGT-9 EXTRACT OF ANNUAL RETURN As on 31 March 2020

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

Sr. No.	Particulars	Details
1	CIN	U67120PN2010PLC136026
2	Registration date	07/04/2010
3	Name of the Company	Bajaj Financial Securities Limited
4	Category/ Sub-category of the	Public Company, Limited by shares
	Company	
5	Address of the registered office	Bajaj Auto Limited Complex, Mumbai-Pune Road, Akurdi, Pune- 411035
	and contact details	Tel: 020 3018 6403
		Website: <u>https://www.bajajfinservsecurities.in/</u>
		Email Id: connect@bajajfinserv.in
6	Whether listed company	No
7	Name, Address and Contact	NSDL Database Management Services Limited
	details of the Registrar and	4th Floor, Trade World, A Wing, Times Tower, Kamala Mills Compound, Lower Parel, Mumbai,
	Transfer Agent, if any	Maharashtra 400013

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY:

All the business activities contributing 10 % or more of the total turnover of the company shall be stated:

Sr. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the company
1.	Security and commodity contracts brokerage	6612	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

Sr.	Name and address of the company	CIN/GLN	Holding/ Subsidiary/	% of shares held	Applicable
No.			Associate		section

1	Bajaj Finserv Limited*	L65923PN2007PLC130075	Holding	_	Section 2(46)
	Address:				
	Bajaj Auto Ltd. Complex,				
	Mumbai - Pune Road,				
	Akurdi - 411 035				
2	Bajaj Finance Limited	L65910MH1987PLC042961	Holding	100	Section 2(46)
	Bajaj Auto Ltd. Complex,				
	Mumbai - Pune Road,				
	Akurdi - 411 035				

*Bajaj Finserv Ltd. holds 52.82% shares in Bajaj Finance Ltd.

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise share holding

Category of Shareholders	No. of Sha	No. of Shares held at the beginning of the year [As on 01-April-2019]				No. of Shares held at the end of the year [As on 31-March-2020]			
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	the year
A. Promoters									
(1) Indian									
a) Individual/ HUF	0	0	0	0	0	0	0	0	0
b) Central Govt	0	0	0	0	0	0	0	0	0
c) State Govt(s)	0	0	0	0	0	0	0	0	0
d) Bodies Corp.	13,999,400	600	14,000,000	100	113,999,400	600	114,000,000	100	0
e) Banks / FI	0	0	0	0	0	0	0	0	0
f) Any other	0	0	0	0	0	0	0	0	0
sub-total (A) (1)	13,999,400	600	14,000,000	100	113,999,400	600	114,000,000	100	0

(2) Foreign									
a) NRIs-Individuals	0	0	0	0	0	0	0	0	(
b) Other-Individuals	0	0	0	0	0	0	0	0	(
c) Bodies Corp.	0	0	0	0	0	0	0	0	(
d) Banks / FI	0	0	0	0	0	0	0	0	(
e) Any other	0	0	0	0	0	0	0	0	(
Sub-total (A) (2)	0	0	0	0	0	0	0	0	0
Total shareholding of promoters and promoters group (A)= (A)(1)+ (A)(2)	13,999,400	600	14,000,000	100	113,999,400	600	114,000,000	100	(
B. Public Shareholding (1) Institutions									
a) Mutual Funds	0	0	0	0	0	0	0	0	(
b) Banks / FI	0	0	0	0	0	0	0	0	0
c) Central Govt	0	0	0	0	0	0	0	0	(
d) State Govt(s)	0	0	0	0	0	0	0	0	(
e) Venture Capital Funds	0	0	0	0	0	0	0	0	(
f) Insurance Companies	0	0	0	0	0	0	0	0	(
g) FIIs	0	0	0	0	0	0	0	0	(
h) Foreign Venture Capital Funds	0	0	0	0	0	0	0	0	(
i) Others (specify)	0	0	0	0	0	0	0	0	(

Sub-total (B)(1)	0	0	0	0	0	0	0	0	0
(2) Non-Institutions									
a) Bodies Corp.	0	0	0	0	0	0	0	0	0
i) Indian	0	0	0	0	0	0	0	0	0
ii) Overseas	0	0	0	0	0	0	0	0	0
b) Individuals	0	0	0	0	0	0	0	0	0
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	0	0	0	0	0	0	0	0	0
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	0	0	0	0	0	0	0	0	0
c) Others (specify)	0	0	0	0	0	0	0	0	0
Sub-total (B)(2)	0	0	0	0	0	0	0	0	0
Total Public Shareholding (B)=(B)(1)+ (B)(2)	0	0	0	0	0	0	0	0	0
C. Shares held by Custodian for GDRs & ADRs	0	0	0	0	0	0	0	0	0
Grand Total (A+B+C)	13,999,400	600	14,000,000	100	113,999,400	600	114,000,000	100	0

ii) Shareholding of Promoters

Sr. No.	Shareholder's Name				Shareholding at (31 March 2020)			
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	% change in shareholding during the year
1.	Bajaj Finance Limited	*14,000,000	100	0	*114,000,000	100	0	0
	Total	14,000,000	100	0	114,000,000	100	0	0

Note: *Out of the total number of shares held, 600 shares are held jointly (100 shares jointly with six individuals each)

iii) Change in Promoters' Shareholding (please specify, if there is no change)-

	Shareholdi	Cumulative shareholding during the year				
				% of total		% of total
				shares of the		shares of the
Name of shareholder	Pa	rticulars	No. of shares	Company	No. of shares	Company
	At the begi	14,000,000	100			
Bajaj Finance						
Limited	03 September 2019	Allotment of share	100,000,000	87.72	114,000,000	100

- iv) Shareholding Pattern of top ten Shareholders (Other than Directors, Promoters and Holders of GDRs and ADRs): There are no shareholders of the Company apart from Promoters.
- v) Shareholding of Directors and Key Managerial Personnel: Nil

V. INDEBTEDNESS: NIL

(Amount in Rs.)

Particulars	Secured Loans Excluding Deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	-	-	-	-
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	-	-	-	-
Change in Indebtedness during the financial year				
Addition	-	3,815,000,000	-	3,815,000,000
• Reduction	-	3,665,000,000	-	3,665,000,000
Net Change	-	150,000,000	-	150,000,000
Indebtedness at the end of the financial year				
i) Principal Amount		150,000,000		150,000,000
ii) Interest due but not paid		1,046,356		1,046,356
iii) Interest accrued but not due		-		-
Total (i+ii+iii)		151,046,356		151,046,356

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

- A. REMUNERATION TO MANAGING DIRECTOR, WHOLE-TIME DIRECTORS AND/OR MANAGER: NIL
- B. REMUNERATION TO OTHER DIRECTORS: NIL
- C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD: NIL

VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES: NI